

OPERATIONAL MEMO

TITLE:	2023 INCREASE TO RESOURCE LIMITS – MEDICARE SAVINGS PROGRAM AND LOW- INCOME SUBSIDY	
SUPERSEDES NUMBER:	N/A	
EFFECTIVE DATE:	JANUARY 1, 2023	
DIVISION AND OFFICE:	MEDICAID OPERATIONS OFFICE	
PROGRAM AREA:	ELIGIBILITY POLICY	
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Purpose and Audience:

The purpose of this operational memo is to advise eligibility sites of the increased resource limits for Qualified Medicare Beneficiaries (QMB), Specified Low-Income Medicare Beneficiaries (SLMB), Qualified Individuals (QI-1), and Low-Income Subsidy (LIS) resource limits.

Information:

Section 112 of the Medicare Improvements for Patients and Providers Act (MIPPA), signed into law on July 15, 2008, amended Section 1905(p)(1)(C) of the Social Security Act to make the resource limit for QMB, SLMB, and QI-1 conform to the resource limit for individuals who qualify for the full subsidy Medicare Part D LIS. The resource limit does not apply for the Qualified Disabled Working Individuals (QDWI) program. The resource test was increased effective January 1, 2023, for QMB, SLMB, QI-1 and LIS and is listed below.

QMB		SLMB			
	2022	2023		2022	2023
Individual	\$9,900	\$10,590	Individual	\$9,900	\$10,590
Couple	\$15,600	\$16,630	Couple	\$15,600	\$16,630

QI-1		QDWI			
	2022	2023		2022	2023
Individual	\$9,900	\$10,590	Individual	\$4,000	\$4,000
Couple	\$15,600	\$16,630	Couple	\$6,000	\$6,000

(MSP Resource limits include \$1,500 burial inclusion for individuals and \$3,000 burial inclusion for couples)

Low-Income Subsidy				
	2022	2023		
Individual	\$15,510	\$16,660		
Couple	\$30,950	\$33,240		

Attachment(s):

None

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